

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26426

BONDS ISSUED BY: Otterville R-VI School District

AMOUNT OF ISSUE: \$800,000.00 (Series 2014)

COUNTY: Cooper and Morgan

DATE OF ISSUE: June 10, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing, and equipping school buildings and related facilities, including but not limited to, heating and air conditioning improvements at the elementary and junior high buildings, controlled access improvements for the safety and security of the entire school campus, and renovation of the gymnasium

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
	\$ 80,000.00	03/01/2016 *
	80,000.00	03/01/2017 *
1.000 %	160,000.00	03/01/2017
	85,000.00	03/01/2018 *
	85,000.00	03/01/2019 *
1.550 %	170,000.00	03/01/2019
	90,000.00	03/01/2020 *
	90,000.00	03/01/2021 *
2.250 %	180,000.00	03/01/2021
	95,000.00	03/01/2022 *
	95,000.00	03/01/2023 *
2.500 %	190,000.00	03/01/2023
2.500 %	100,000.00	03/01/2024

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020 and thereafter in whole or in part at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$801,518.20

INTEREST RATE: 2.1389%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$36,082,665.00

INDEBTEDNESS: (Including this issue) \$940,000.00

NOTICE OF ELECTION: Published in the Boonville Daily News on March 28, 2014 and April 4, 2014;  
Published in the Leader-Statesman on March 27, 2014 and April 3, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 139 No - 100

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable